United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP) (Jointly Administered)

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PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.		Empyrean L	HMN SPV, LP
Name of Transfere	e		Name of Transferor
Name and Address where notices	s to	Court Claim	# (if known): <u>66</u> 970
transferee should be sent:		Amount of C	laim Transferred: \$76,562.66
		Debtor: Lehi	nan Brothers Holdings Inc.
Kenneth Keeley			
Citigroup Financial Products Inc. 390 Greenwich Street, 4th Floor New York, NY 10013 Email: Kenneth.keeley@citi.com			
Phone:		Phone:	
Last Four Digits of Acct #:		Last Four Di	gits of Acct #:
Name and Address where transfers should be sent (if different from a Phone:	above):		
Last Four Digits of Acct #:			
of my knowledge and belief.	DocuSigned by:	-	in this notice is true and correct to the best
By:	4D05618B5CD9437	Date:	December 21, 2018
Transferee/Transferee's Age	ent		
Brian S. Broyles - Auth	orized Signato	ry	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Empyrean LHMN SPV, LP, located at 10250 Constellation Blvd., Ste 2950, Los Angeles, CA 90067 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Citigroup Financial Products Inc.**, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBHI Claim#	Transferred Claim Amount
1	32618	24,357,292.04
2	66970	76,562.66
3	15329	6,145.30
	Total	\$24,400,000.00

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of December 21, 2018.

Citigroup Financial Products Inc.		Empyrean LHMN SPV, LP	
	DocuSigned by:		
By:	BBBL	By:	
Name:	4D05618B5CD9437	Name: Sterling Hathaway	
Title:		Title: Director of Operations	

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Citigroup Financial Products Inc.	Empyrean LHMN SPV, LP
By:	By: Auth
Name:	Name: Sterling Hathaway
Title:	Title: Director of Operations